FAMILY OFFICE Adimen is a family office.

A Family Office is a consultancy wealth management that acts in your interest only

COUNCIL We offer the range of services under the family office:

• Consulting a financial investment,

• insurance brokerage

• advising on real estate and unlisted companies,

• Legal and tax support,

• Administrative and budgetary support,

CONFIDENCE MAN Our ambition is to become family trust men; our job is to help them decide, ensure the operational implementation of their decisions and to monitor them over time and be a real negotiating power.

INDEPENDENT We have our own beliefs and we defend them. Adimen is an independent company, 100% owned by its partners, We do not depend any financial organization, allowing us to deliver our services with the utmost objectivity and propose total freedom in choice and management in the sole interest of our customers.

FEES We do not distribute any financial product and all commissions that we would be led to perceive are reassigned.

Adimen exclusively by fees paid by its customers.

TOOLS AND PROCESS UNIQUE We work according to our own conception of the family office.

We continuously invest in technology and human resources; Adimen formalized the clients treatment processes, written procedures, ethical and deontological rules.

**Our added value is the result of a double commitment:**

EARN MONEY - we are working to earn money for our customers and make them save costs. Adimen can be called "cost hunter";

LIFE EASIER - we need to simplify the lives of people and their families; we are available to surround and accompany them on one or more generations. We place people at the heart of our conception of the family office business. Mutual trust and the quality of the intuitu personae relationship are the fundamental conditions for any successful collaboration.

EFFICIENCY SUSTAINABILITY Our clients judge us on our efficiency above all, our ability to sustain their wealth over time, but our role and our success also depends on our ability to protect, secure and manage the links between families and generations.

# OUR ADDED VALUE

Our ambition is to become the trusted men of families and institutional; our job is to help them decide, ensure the operational implementation of their decisions and to monitor them over time and be a real negotiating power.

We have our own beliefs and we defend them. Adimen Family Office is an independent company, 100% owned by its partners. We do not depend any financial organization, allowing us to deliver our services with the utmost objectivity and propose total freedom in choice of management and in the sole interest of our customers.

We do not distribute any financial product and all commissions that we would have to collect are reassigned. Adimen Family Office is remunerated solely by the fees paid by its customers.

We work according to our own conception of the family office. We continually invest in technology and human resources; we formalized the process of treating its customers.

Our added value is the result of a double commitment:

• We are working to earn money for our customers and make them save costs;

• we need to simplify the lives of people and their families; we are available to surround and accompany them on one or more generations. We place people at the heart of our conception of the family office business. Mutual trust and quality of Intuitu Personae relationship are the fundamental conditions of any mutually fruitful collaboration.

Our clients judge us on our efficiency and above all on our ability to sustain their wealth over time. Our role and our success also depends on our ability to protect, secure, and manage the links between families and generations.

# Wealth management, OR LEGAL ASPECTS, TAX AND SUCCESSION

Based on a preliminary analysis, we help you find the best solutions for your situation and your goals, in legal terms (method of administration, custody and control of assets ...) and / or tax (tax on capital gains ...), and / or estate (donation acts sharing, wills, spousal protections ...).

Our approach, in terms of estate planning is always cross; we deploy our expertise while achieving consistency checks that avoid omissions or redundancies.

We work in tandem with your advice. Our key role is to realize the synthesis of all stakeholders, we also ensure coordination.

According to a proven methodology, we help you to make decisions and we ensure the operational implementation of the latter.

Our added value in this area also lies in our ability to monitor the solutions you have adopted. Beyond the changes in legislation, changes in the composition of your family and your assets need to review regularly, anticipate and possibly change the diagrams provided.

Some examples of problems to which we respond:

• I just sell my business and I am lost in the bush of the proposals made by me my bankers.

• I want to have an overview of my plans and results of my investments.

• I have relationship problems with my children / I have a transmission problem of my heritage.

• I have an international problem: life project? want to invest abroad?

# OUR SERVICE OFFER

We see our business as a consulting activity foremost, which operates in compliance with the following core values:

• The absence of conflict of interest

• Non distribution of products

• A fee based exclusively on fees

This consulting business is available in 3 categories of services inseparable from each other:

• Strategic consulting

o Family Project

o Strategic allocation of assets

o Comprehensive risk management (related to the family business or profitability of financial assets)

• Operational advice

o Legal and Tax Engineering

o comprehensive and detailed consolidation of assets

o Real Estate Investments

o The family counseling

o Training and support of heirs

o Preparing for Retirement

o Anticipation of succession

o Protection of assets and lifestyle

# TESTIMONIALS

We deliver you some testimonials:

o "the approach is rigorous"

o "integrity, trust, transparency"

o "they are very present, very reactive, [...]"

o "great qualities of engagement"

o "a very good listener, a force of conviction"

o "with Adimen Family Office is clear: reimbursements are paid to the customer, this approach appealed to me"

o "in financial management there is always a stress management by: Adimen Family Office plays a buffer role"

o "they are former tax professionals, they know behind the scenes"

o our consolidation and communication tools with the customers' very clear, overall performance management and asset class "financial and nonfinancial

o "[...] it's not just business. Business and friendships do not often go together, but now we need that trust [...]. However, they must be fully transparent and irreproachable "